

PLANNED GIVING

Invest in the future of your community through Planned Giving!

Complete this questionnaire and return to Jan at the Foundation office for more information.

_____ I would like more information on ways to make a charitable gift during my lifetime.

___ I would prefer to make an outright gift funded by one of the following ways:

___ a gift of cash--one of the easiest and quickest ways to give.

___ a gift of appreciated securities (allowing a break in capital gains tax).

___ a gift of tangible personal property, which would allow a simple tax deduction.

___ a gift of real estate, which would allow me to avoid capital gains tax on the sale of the real estate.

___ a gift of a life insurance policy (allow me to make a gift with little cost).

___ I would prefer to partner with Big Stone Health Care Foundation in order to realize greater financial benefits:

___ through a charitable Gift Annuity or trust and provide income for me or my heirs.

___ through the gift of my home which gives me an income tax deduction now and yet allow me to retain lifetime usage.

_____ I would like more information on ways to make a charitable gift as part of my estate. Please indicate your preferences from the following:

___ gifting assets in my estate through a bequest, one of the most popular types of planned gifts.

___ leave a gift of my retirement plan assets, which would allow me to avoid the twofold taxation on the assets.

___ a gift of life insurance, which provides attractive tax benefits upon my death and a generous gift to the Foundation.

Your Name _____

Address _____

City, State, Zip _____ Phone _____

You can make a tax-deductible contribution to Big Stone Health Care Foundation now. Simply send your gift along with the Printable Donatation Form, available on our website, so we can acknowledge your gift.



BIG STONE
HEALTH CARE
foundation

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